

I. 主要航路コンテナ運賃動向 - 2019年/2020年対比

(Drewry: Container Freight Rate Insight)

(単位: US\$/20ft, US\$/40ft)

AAA. TRANSPACIFIC

(1) EASTBOUND

2020年11月24日

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月	
Shanghai (China)	Los Angeles (U. S. A)	2019年	20ft	1,740	1,720	1,400	1,520	1,350	1,360	1,410	1,350	1,580	1,290	1,400	1,370	
			40ft	2,240	2,180	1,750	1,910	1,730	1,720	1,810	1,760	1,950	1,650	1,740	1,730	
		2020年	20ft	1,390	1,380	1,410	1,430	1,670	1,800	2,370	2,660	3,110	3,110	0	0	0
			40ft	1,800	1,730	1,740	1,840	2,080	2,330	3,000	3,400	4,020	4,060	0	0	0
		前年比	20ft	-20.1%	-19.8%	0.7%	-5.9%	23.7%	32.4%	68.1%	97.0%	96.8%	141.1%	-100.0%	-100.0%	-100.0%
			40ft	-19.6%	-20.6%	-0.6%	-3.7%	20.2%	35.5%	65.7%	93.2%	106.2%	146.1%	-100.0%	-100.0%	-100.0%
Shanghai (China)	New York (U. S. A)	2019年	20ft	2,630	2,540	2,270	2,380	2,330	2,250	2,330	2,340	2,390	2,050	2,200	2,220	
			40ft	3,330	3,250	2,850	3,000	2,920	2,800	2,930	2,920	2,970	2,640	2,750	2,780	
		2020年	20ft	2,420	2,230	2,330	2,300	2,540	2,460	2,760	3,030	3,850	3,860	0	0	0
			40ft	3,020	2,850	2,930	2,920	3,080	3,070	3,520	3,850	4,780	4,840	0	0	0
		前年比	20ft	-8.0%	-12.2%	2.6%	-3.4%	9.0%	9.3%	18.5%	29.5%	61.1%	88.3%	-100.0%	-100.0%	-100.0%
			40ft	-9.3%	-12.3%	2.8%	-2.7%	5.5%	9.6%	20.1%	31.8%	60.9%	83.3%	-100.0%	-100.0%	-100.0%
Yokohama (Japan)	Los Angeles (U. S. A)	2019年	20ft	1,800	1,840	1,560	1,850	1,420	1,690	1,740	1,640	1,630	1,660	1,630	1,180	
			40ft	2,110	2,270	1,920	2,230	1,730	2,030	2,080	1,930	1,920	1,940	1,910	1,430	
		2020年	20ft	1,330	1,520	1,420	1,600	1,690	1,750	1,710	2,440	3,460	3,700	0	0	
			40ft	1,510	1,760	1,750	1,970	2,130	2,130	2,210	2,710	4,380	4,870	0	0	
		前年比	20ft	-26.1%	-17.4%	-9.0%	-13.5%	19.0%	3.6%	-1.7%	48.8%	112.3%	122.9%	-100.0%	-100.0%	
			40ft	-28.4%	-22.5%	-8.9%	-11.7%	23.1%	4.9%	6.3%	40.4%	128.1%	151.0%	-100.0%	-100.0%	
Yokohama (Japan)	New York (U. S. A)	2019年	20ft	2,800	2,760	2,470	2,820	2,810	2,670	2,700	2,650	2,630	2,670	2,660	1,700	
			40ft	3,220	3,360	2,980	3,400	3,300	3,310	3,330	3,030	3,020	3,050	3,050	2,030	
		2020年	20ft	2,270	2,060	2,270	2,740	2,630	2,690	3,080	2,730	4,080	4,410	0	0	
			40ft	2,540	2,920	3,090	3,330	3,210	3,390	4,180	3,510	5,160	5,650	0	0	
		前年比	20ft	-18.9%	-25.4%	-8.1%	-2.8%	-6.4%	0.7%	14.1%	3.0%	55.1%	65.2%	-100.0%	-100.0%	
			40ft	-21.1%	-13.1%	3.7%	-2.1%	-2.7%	2.4%	25.5%	15.8%	70.9%	85.2%	-100.0%	-100.0%	

(2) WESTBOUND

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月
Los Angeles (U. S. A)	Shanghai (China)	2019年	20ft	730	710	700	700	690	690	690	680	730	710	710	750
			40ft	840	810	790	800	790	800	790	780	810	770	780	820
		2020年	20ft	750	740	700	710	680	700	700	720	740	750	0	0
			40ft	840	830	800	830	840	820	750	820	840	840	0	0
		前年比	20ft	2.7%	4.2%	0.0%	1.4%	-1.4%	1.4%	1.4%	5.9%	1.4%	5.6%	-100.0%	-100.0%
			40ft	0.0%	2.5%	1.3%	3.8%	6.3%	2.5%	-5.1%	5.1%	3.7%	9.1%	-100.0%	-100.0%
New York (U. S. A)	Shanghai (China)	2019年	20ft	880	780	770	770	870	860	870	870	910	870	780	810
			40ft	1,020	940	930	930	1,060	1,050	1,070	1,060	1,100	1,070	950	1,000
		2020年	20ft	830	810	800	820	820	810	810	820	840	840	0	0
			40ft	1,030	1,000	990	1,010	1,040	1,000	1,000	1,000	1,030	1,020	0	0
		前年比	20ft	-5.7%	3.8%	3.9%	6.5%	-5.7%	-5.8%	-6.9%	-5.7%	-7.7%	-3.4%	-100.0%	-100.0%
			40ft	1.0%	6.4%	6.5%	8.6%	-1.9%	-4.8%	-6.5%	-5.7%	-6.4%	-4.7%	-100.0%	-100.0%
Los Angeles (U. S. A)	Yokohama (Japan)	2019年	20ft	960	960	1,000	1,170	980	960	960	930	900	880	890	940
			40ft	1,250	1,280	1,290	1,510	1,270	1,250	1,250	1,220	1,180	1,150	1,120	1,210
		2020年	20ft	910	940	900	870	1,020	980	970	960	960	960	0	0
			40ft	1,200	1,260	1,230	1,150	1,340	1,320	1,330	1,320	1,310	1,340	0	0
		前年比	20ft	-5.2%	-2.1%	-10.0%	-25.6%	4.1%	2.1%	1.0%	3.2%	6.7%	9.1%	-100.0%	-100.0%
			40ft	-4.0%	-1.6%	-4.7%	-23.8%	5.5%	5.6%	6.4%	8.2%	11.0%	16.5%	-100.0%	-100.0%
New York (U. S. A)	Yokohama (Japan)	2019年	20ft	1,390	1,360	1,370	1,320	1,340	1,490	1,370	1,350	1,210	1,210	1,180	1,250
			40ft	1,750	1,770	1,780	1,720	1,760	1,790	1,660	1,370	1,500	1,490	1,460	1,540
		2020年	20ft	1,290	1,410	1,340	1,280	1,360	1,340	1,350	1,320	1,260	1,300	0	0
			40ft	1,650	1,770	1,780	1,650	1,790	1,760	1,760	1,730	1,660	1,740	0	0
		前年比	20ft	-7.2%	3.7%	-2.2%	-3.0%	1.5%	-10.1%	-1.5%	-2.2%	4.1%	7.4%	-100.0%	-100.0%
			40ft	-5.7%	0.0%	0.0%	-4.1%	1.7%	-1.7%	6.0%	26.3%	10.7%	16.8%	-100.0%	-100.0%

BBB. ASIA-EUROPE

(1) WESTBOUND

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月
Shanghai (China)	Rotterdam (Netherlands)	2019年	20ft	1,320	1,130	1,090	1,010	1,080	1,110	1,050	1,100	1,040	950	1,050	1,190
			40ft	2,250	2,020	1,840	1,740	1,800	1,870	1,700	1,920	1,700	1,500	1,760	2,070
		2020年	20ft	1,430	1,210	1,070	1,090	1,110	1,190	1,170	1,230	1,350	1,420	0	0
			40ft	2,490	2,120	1,840	1,810	1,840	2,000	1,980	1,990	2,310	2,500	0	0
		前年比	20ft	8.3%	7.1%	-1.8%	7.9%	2.8%	7.2%	11.4%	11.8%	29.8%	49.5%	-100.0%	-100.0%
			40ft	10.7%	5.0%	0.0%	4.0%	2.2%	7.0%	16.5%	3.6%	35.9%	66.7%	-100.0%	-100.0%
Shanghai (China)	Genoa (Italy)	2019年	20ft	1,200	1,240	1,140	1,130	1,050	1,160	1,000	1,230	1,190	1,080	1,050	1,320
			40ft	2,140	2,170	1,920	1,900	1,780	1,930	1,700	2,090	2,020	1,810	1,780	2,190
		2020年	20ft	1,480	1,360	1,290	1,160	1,210	1,170	1,280	1,270	1,430	1,540	0	0
			40ft	2,690	2,520	2,190	2,010	2,030	2,050	2,200	2,170	2,550	2,760	0	0
		前年比	20ft	23.3%	9.7%	13.2%	2.7%	15.2%	0.9%	28.0%	3.3%	20.2%	42.6%	-100.0%	-100.0%
			40ft	25.7%	16.1%	14.1%	5.8%	14.0%	6.2%	29.4%	3.8%	26.2%	52.5%	-100.0%	-100.0%
Yokohama (Japan)	Rotterdam (Netherlands)	2019年	20ft	1,480	1,420	1,440	1,470	1,570	1,520	1,590	1,430	1,480	1,360	1,500	1,490
			40ft	2,350	2,280	2,270	2,340	2,420	2,350	2,450	2,370	2,360	2,180	2,460	2,420
		2020年	20ft	1,650	1,480	1,530	1,480	1,580	1,550	1,650	1,450	1,610	1,430	0	0
			40ft	2,740	2,490	2,510	2,490	2,590	2,560	2,640	2,480	2,690	2,440	0	0
		前年比	20ft	11.5%	4.2%	6.3%	0.7%	0.6%	2.0%	3.8%	1.4%	8.8%	5.1%	-100.0%	-100.0%
			40ft	16.6%	9.2%	10.6%	6.4%	7.0%	8.9%	7.8%	4.6%	14.0%	11.9%	-100.0%	-100.0%
Yokohama (Japan)	Genoa (Italy)	2019年	20ft	1,400	1,430	1,350	1,310	1,300	1,310	1,320	1,240	1,360	1,280	1,250	1,320
			40ft	2,330	2,370	2,190	2,070	2,050	2,130	2,080	2,080	2,330	2,160	2,100	2,230
		2020年	20ft	1,350	1,320	1,270	1,440	1,360	1,250	1,090	1,400	1,450	1,540	0	0
			40ft	2,300	2,250	2,100	2,590	2,310	2,130	1,920	2,280	2,480	2,640	0	0
		前年比	20ft	-3.6%	-7.7%	-5.9%	9.9%	4.6%	-4.6%	-17.4%	12.9%	6.6%	20.3%	-100.0%	-100.0%
			40ft	-1.3%	-5.1%	-4.1%	25.1%	12.7%	0.0%	-7.7%	9.6%	6.4%	22.2%	-100.0%	-100.0%

## (2) EASTBOUND

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月
Rotterdam (Netherlands)	Shanghai (China)	2019年	20ft	1,120	1,010	1,000	970	970	990	970	980	950	980	1,090	1,250
			40ft	1,270	1,150	1,130	1,090	1,100	1,080	1,100	1,110	1,090	1,110	1,190	1,410
		2020年	20ft	1,160	1,150	1,580	1,340	1,620	1,520	1,540	1,490	1,480	1,470	0	0
			40ft	1,370	1,380	1,790	1,690	1,880	1,910	1,910	1,870	1,850	1,820	0	0
		前年比	20ft	3.6%	13.9%	58.0%	38.1%	67.0%	53.5%	58.8%	52.0%	55.8%	50.0%	-100.0%	-100.0%
40ft	7.9%		20.0%	58.4%	55.0%	70.9%	76.9%	73.6%	68.5%	69.7%	64.0%	-100.0%	-100.0%		
Genoa (Italy)	Shanghai (China)	2019年	20ft	720	720	720	720	720	750	730	740	740	750	700	800
			40ft	1,060	1,060	1,060	1,060	1,060	1,080	1,070	1,080	1,080	1,070	1,010	1,170
		2020年	20ft	820	820	830	830	820	980	1,030	1,040	1,030	1,020	0	0
			40ft	1,210	1,210	1,220	1,220	1,210	1,410	1,500	1,520	1,510	1,520	0	0
		前年比	20ft	13.9%	13.9%	15.3%	15.3%	13.9%	30.7%	41.1%	40.5%	39.2%	36.0%	-100.0%	-100.0%
40ft	14.2%		14.2%	15.1%	15.1%	14.2%	30.6%	40.2%	40.7%	39.8%	42.1%	-100.0%	-100.0%		
Rotterdam (Netherlands)	Yokohama (Japan)	2019年	20ft	1,060	1,040	1,050	1,060	1,030	1,040	1,000	1,010	1,000	1,030	1,000	1,150
			40ft	1,390	1,420	1,380	1,430	1,390	1,400	1,380	1,400	1,390	1,400	1,410	1,530
		2020年	20ft	1,100	1,140	1,320	1,250	1,460	1,330	1,410	1,380	1,370	1,350	0	0
			40ft	1,520	1,570	1,840	1,880	2,040	1,910	1,880	1,880	1,880	1,870	0	0
		前年比	20ft	3.8%	9.6%	25.7%	17.9%	41.7%	27.9%	41.0%	36.6%	37.0%	31.1%	-100.0%	-100.0%
40ft	9.4%		10.6%	33.3%	31.5%	46.8%	36.4%	36.2%	34.3%	35.3%	33.6%	-100.0%	-100.0%		
Genoa (Italy)	Yokohama (Japan)	2019年	20ft	970	1,000	1,010	1,010	1,000	1,000	960	940	940	940	950	970
			40ft	1,290	1,290	1,310	1,300	1,280	1,260	1,240	1,210	1,200	1,190	1,250	1,240
		2020年	20ft	1,030	1,070	1,250	1,420	1,090	1,320	1,390	1,420	1,420	1,460	0	0
			40ft	1,350	1,400	1,650	1,880	1,440	1,700	1,790	1,820	1,840	1,850	0	0
		前年比	20ft	6.2%	7.0%	23.8%	40.6%	9.0%	32.0%	44.8%	51.1%	51.1%	55.3%	-100.0%	-100.0%
40ft	4.7%		8.5%	26.0%	44.6%	12.5%	34.9%	44.4%	50.4%	53.3%	55.5%	-100.0%	-100.0%		

## CCC. INTRA-ASIA, SOUTH ASIA

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月
Yokohama (Japan)	Hong Kong	2019年	20ft	590	540	580	620	580	590	600	600	590	600	600	610
			40ft	840	820	830	890	840	840	840	850	840	850	840	870
		2020年	20ft	620	630	680	640	650	640	610	610	620	620	0	0
			40ft	890	890	1,020	910	950	930	870	870	880	890	0	0
		前年比	20ft	5.1%	16.7%	17.2%	3.2%	12.1%	8.5%	1.7%	1.7%	5.1%	3.3%	-100.0%	-100.0%
40ft	6.0%		8.5%	22.9%	2.2%	13.1%	10.7%	3.6%	2.4%	4.8%	4.7%	-100.0%	-100.0%		
Yokohama (Japan)	Laem Chabang (Thailand)	2019年	20ft	490	480	480	480	450	450	460	460	510	420	510	540
			40ft	800	790	780	780	740	730	750	750	810	690	730	890
		2020年	20ft	570	570	580	560	550	550	520	460	470	450	0	0
			40ft	990	970	970	940	920	910	820	760	760	730	0	0
		前年比	20ft	16.3%	18.8%	20.8%	16.7%	22.2%	22.2%	13.0%	0.0%	-7.8%	7.1%	-100.0%	-100.0%
40ft	23.8%		22.8%	24.4%	20.5%	24.3%	24.7%	9.3%	1.3%	-6.2%	5.8%	-100.0%	-100.0%		
Yokohama (Japan)	Jakarta (Indonesia)	2019年	20ft	630	620	630	610	610	590	630	640	670	670	680	710
			40ft	1,010	980	990	970	960	960	980	990	1,050	1,060	1,080	1,140
		2020年	20ft	730	720	740	730	720	700	650	650	690	620	0	0
			40ft	1,200	1,180	1,190	1,160	1,180	1,130	1,070	1,030	1,110	1,020	0	0
		前年比	20ft	15.9%	16.1%	17.5%	19.7%	18.0%	18.6%	3.2%	1.6%	3.0%	-7.5%	-100.0%	-100.0%
40ft	18.8%		20.4%	20.2%	19.6%	22.9%	17.7%	9.2%	4.0%	5.7%	-3.8%	-100.0%	-100.0%		
Shanghai (China)	Nhava Sheva (India)	2019年	20ft	560	510	560	510	520	530	590	540	570	520	600	780
			40ft	660	640	640	610	590	630	690	640	640	590	750	1,070
		2020年	20ft	1,020	1,060	1,230	1,280	960	590	640	830	1,070	1,220	0	0
			40ft	1,320	1,430	1,650	1,670	1,240	680	750	1,100	1,410	1,640	0	0
		前年比	20ft	82.1%	107.8%	119.6%	151.0%	84.6%	11.3%	8.5%	53.7%	87.7%	134.6%	-100.0%	-100.0%
40ft	100.0%		123.4%	157.8%	173.8%	110.2%	7.9%	8.7%	71.9%	120.3%	178.0%	-100.0%	-100.0%		

## DDD. MIDDLE EAST, SOUTH AMERICA, AFRICA &amp; AUSTRALIA

積地	向け地			1月	2月	3月	4月	5月	6月	7月	8月	9月	10月	11月	12月
Shanghai (China)	Jebel Ali (U. A. E)	2019年	20ft	890	970	900	1,010	880	1,070	1,010	990	930	820	1,070	1,550
			40ft	1,200	1,430	1,170	1,510	1,220	1,590	1,400	1,350	1,200	1,220	1,550	2,550
		2020年	20ft	1,760	1,550	1,200	1,130	1,070	910	930	1,110	1,340	1,370	0	0
			40ft	2,750	2,380	1,890	1,610	1,540	1,300	1,420	1,710	2,190	2,280	0	0
		前年比	20ft	97.8%	59.8%	33.3%	11.9%	21.6%	-15.0%	-7.9%	12.1%	44.1%	67.1%	-100.0%	-100.0%
40ft	129.2%		66.4%	61.5%	6.6%	26.2%	-18.2%	1.4%	26.7%	82.5%	86.9%	-100.0%	-100.0%		
Shanghai (China)	Santos (Brazil)	2019年	20ft	1,740	1,460	1,540	1,360	1,260	1,360	1,650	2,130	2,040	2,090	2,210	2,210
			40ft	1,840	1,760	1,840	1,660	1,440	1,710	1,850	2,350	2,260	2,300	2,360	2,430
		2020年	20ft	2,240	2,170	1,850	1,350	1,420	1,350	880	1,180	2,550	4,340	0	0
			40ft	2,610	2,440	2,140	1,560	1,560	1,490	1,060	1,390	2,750	4,540	0	0
		前年比	20ft	28.7%	48.6%	20.1%	-0.7%	12.7%	-0.7%	-46.7%	-44.6%	25.0%	107.7%	-100.0%	-100.0%
40ft	41.8%		38.6%	16.3%	-6.0%	8.3%	-12.9%	-42.7%	-40.9%	21.7%	97.4%	-100.0%	-100.0%		
Shanghai (China)	Durban (S. Africa)	2019年	20ft	1,170	1,130	1,090	1,050	1,000	1,030	1,020	1,030	1,050	1,190	1,350	1,360
			40ft	2,110	1,980	1,960	1,830	1,730	1,770	1,730	1,770	1,820	2,100	2,340	2,300
		2020年	20ft	1,410	1,360	1,340	1,200	1,190	1,070	1,110	1,160	1,530	1,920	0	0
			40ft	2,510	2,440	2,350	2,120	2,080	1,820	1,930	2,000	2,710	3,440	0	0
		前年比	20ft	20.5%	20.4%	22.9%	14.3%	19.0%	3.9%	8.8%	12.6%	45.7%	61.3%	-100.0%	-100.0%
40ft	19.0%		23.2%	19.9%	15.8%	20.2%	2.8%	11.6%	13.0%	48.9%	63.8%	-100.0%	-100.0%		
Shanghai (China)	Melbourne (Australia)	2019年	20ft	940	880	830	860	690	750	760	1,000	1,160	1,380	1,510	1,320
			40ft	1,580	1,500	1,370	1,450	1,090	1,280	1,250	1,640	1,890	2,320	2,800	2,320
		2020年	20ft	1,350	1,340	1,240	1,290	1,310	1,370	1,420	1,410	1,590	2,010	0	0
			40ft	2,500	2,380	2,210	2,350	2,360	2,450	2,580	2,570	2,860	3,710	0	0
		前年比	20ft	43.6%	52.3%	49.4%	50.0%	89.9%	82.7%	86.8%	41.0%	37.1%	45.7%	-100.0%	-100.0%
40ft	58.2%		58.7%	61.3%	62.1%	116.5%	91.4%	106.4%	56.7%	51.3%	59.9%	-100.0%	-100.0%		